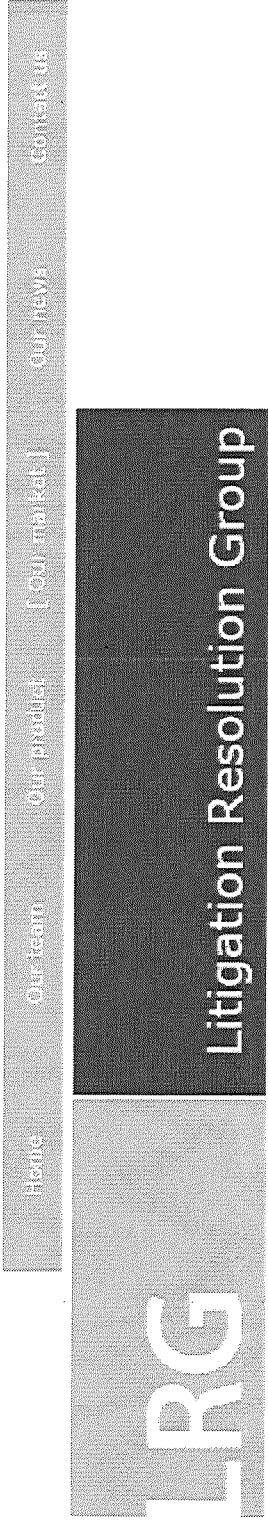


# **EXHIBIT H**



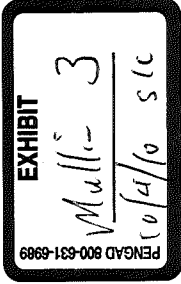
Our market

LRG's value proposition  
Defense-side  
Asbestos: LRG vs. 524(g)  
Plaintiff-side  
Additional resources

OUR MARKET | ASBESTOS: LRG VS. 524(G)

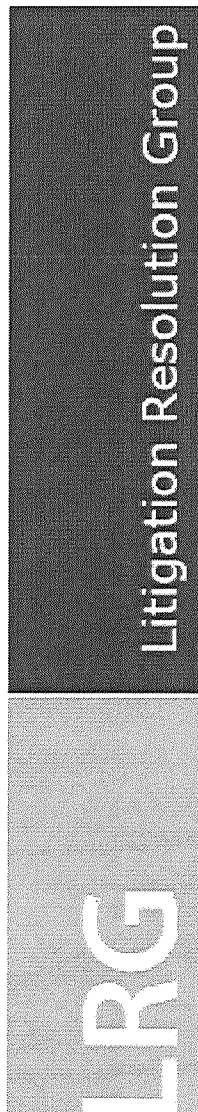
LRG		524(g)
Who has control?	Client	Asbestos Claimants Committee
Is it confidential?	Yes	No
How long does it take to finalize?	3 to 12 months	2 to 7 years
Are insurance assets affected?	No	Yes (at risk)
Who can use it?	Open to all companies	Restricted
What about the future?	Large capped indemnification	Congressional injunction
Wall Street's perception?	Company is asbestos free	Company is asbestos free

As evidenced by past corporate reorganizations that involve Section 524(g) of the US Bankruptcy Code, many companies facing the specter of legacy asbestos-related claims benefit by paying sums above the direct costs of their asbestos litigation to attain finality and eliminate these indirect litigation costs. LRG's product offers companies an attractive and more cost-effective alternative to Section 524(g) that provides for a quicker time line to resolution and enables the company to retain procedural control of the litigation throughout the process.



Further, unlike 524(g), LRG's product can be tailored to work with any corporate structure and its availability is not limited by the complexities of the bankruptcy code.

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#### How LRG works

##### Overview

##### Defense-side

- Asbestos Case Study
- Step 1 : Before LRG
- Step 2 : Contributions
- Step 3 : Risk transfer
- Step 4 : Management
- Step 5 : Residual funds
- Summary
- Plaintiff-side

## OUR PRODUCT | DEFENSE-SIDE

LRG assists companies with resolving their litigation liabilities, particularly asbestos and other long-tailed tort liabilities, through alternative risk-transfer transactions. Through these transactions, LRG is willing to assume both the financial risk and day-to-day management of the underlying litigation. In essence, LRG offers a defense-side third-party litigation funding product that allows us to assume our clients' litigation risks. The transaction leaves our clients liability-free and removed from the litigation process.

Although LRG was originally founded to fill a recognized need among companies facing mass tort claims for a permanent resolution option for their liabilities, our structures can be used to create defense-side contingent litigation positions in all kinds of commercial actions and we are willing to assume a wide variety of litigation risks.

The funding needs of each case are unique; please contact us for more information on how LRG may be able to help with your case.

[Click here to contact LRG.](#)

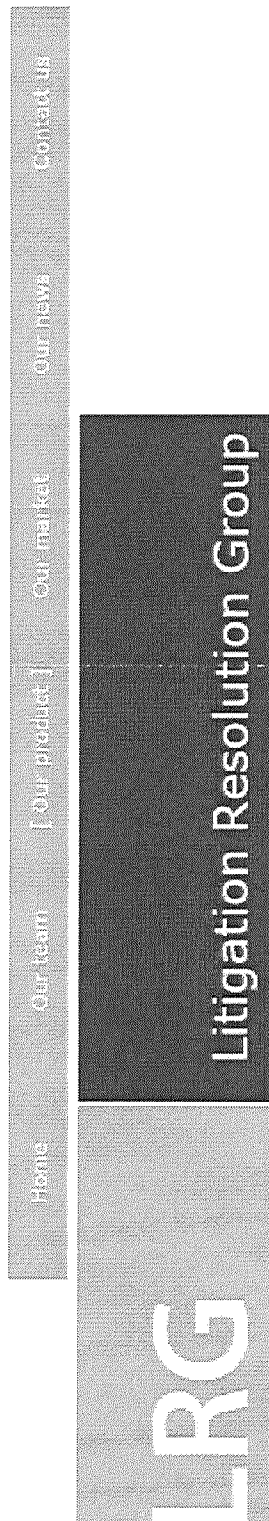
## OUR PRODUCT | ASBESTOS

As companies facing the specter of legacy asbestos-related claims know all too well, these claims often result in massive additional indirect costs which present a material financial risk, including higher costs of capital and restrictions on corporate restructuring activities. As evidenced by past corporate reorganizations that involve Section 524(g) of the US Bankruptcy

Code, many companies facing these costs benefit by paying sums above the direct costs of their asbestos litigation to attain finality and eliminate these indirect litigation costs. LRG's product offers companies an attractive and more cost-effective alternative to Section 524(g) that provides for a quicker time line to resolution and enables the company to retain procedural control of the litigation throughout the process.

**[Click here for a case study on how LRG's product works for asbestos defendants.](#)**

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## How LRG works

### Overview

### Defense-side

#### Asbestos Case Study

#### Step 1: Before LRG

#### Step 2: Contributions

#### Step 3: Risk transfer

#### Step 4: Management

#### Step 5: Residual funds

### Summary

### Plaintiff-side

## ASBESTOS CASE STUDY | SUMMARY

LRG's clients receive certainty in regard to the direct costs of their litigation liabilities and relief from the indirect costs of the litigation. Specifically, LRG assumes the financial risk and responsibility for managing the client company's liability and related litigation. This includes:

- Handling underlying tort cases
- Resolving coverage disputes with insurers
- Satisfying auditors for financial reporting purposes

The client's ongoing responsibilities are reduced to secondary-level litigation support. This includes:

- Providing access to corporate records
- Assisting in document production
- Making present and former employees available for deposition testimony

[Back to step 5 | Defense-side overview](#)

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